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June 12, 2015

VIA E-MAIL TRANSMISSION AND ECF FILING

The Honorable Robert E. Gerber United States Bankruptcy Judge United States Bankruptcy Court Southern District of New York Alexander Hamilton Custom House One Bowling Green New York, New York 10004

Re: In re Motors Liquidation Company, et al.

Case No. 09-50026 (REG)

Letter Regarding Update on Related Proceedings

Dear Judge Gerber:

King & Spalding LLP is co-counsel with Kirkland & Ellis LLP for General Motors LLC ("New GM") in the above-referenced matter. Pursuant to Your Honor's Endorsed Order dated May 5, 2015 [Dkt. No. 13131], we write to update the Court regarding developments in proceedings relating to New GM's Motions to Enforce. Specifically, today, June 12, 2015, in *Pillars v. General Motors LLC*, Case No. 1:15-cv-11360-TLL-PTM (E.D. Mi.), the United States District Court for the Eastern District of Michigan entered the *Order Granting Motion To Stay*, *Staying Case*, *And Cancelling Hearing* ("Order"). A copy of the Order is attached hereto as Exhibit "1".

Respectfully submitted,

/s/ Arthur Steinberg

Arthur Steinberg

AJS/sd Encl.

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